

Basic Course Information ADS 235 CRN 10941

Semester:	Fall 2025	Instructor Name:	Aruna Patel
Course Title & #:	ADS: 235: Case Management and Documentation	Email:	arunapatel5@imperial.edu
CRN #:	10941	Webpage (optional):	n/a
Classroom:	Online	Office #:	Online
Class Dates:	Online August 11 – Dec 5th 2025	Office Hours:	Email: 12:00- 4:00pm Monday Zoom: BAO (by appointment only)
Class Days:	Online	Office Phone #:	760-355-6491
Class Times:	Online	Emergency Contact:	760-355-61440
Units:	3		
Last date to add 23 Aug. 2025.	Deadline to drop with a “W” Nov. 1 2025		

Course Description

This course reviews the principles and practice of case management in addiction treatment including the processes of intake, screening, assessment, treatment planning, referral, and documentation. Professional and ethical codes of conduct and behavior are also reviewed and emphasized. The course will examine several models of addiction counseling and theoretical rationale of each. The course emphasizes therapeutic trails needed by a counselor working with the chemically addicted population. (CSU).

Student Learning Outcomes

Upon course completion, the successful student will have acquired new skills, knowledge, and or attitudes as demonstrated by being able to:

- 1. Prepare appropriate documentation for case management of substance abuse clients through the entire course of treatment from intake and screening to discharge. (ILO1, ILO2, ILO3. ILO4, ILO5).*

Course Objectives

Upon satisfactory completion of the course, students will be able to:

- 1. Identify and integrate theories of treatment.*
- 2. Detect, identify and evaluate legal issues in the counseling relationship*
- 3. Develop skills in record keeping and documentation.*
- 4. Ability to appropriately prepare screening, intake, and orientation documents for a client's admission to treatment program.*
- 5. Appropriately write reports and maintain records to document the consistency of service for the client in substance use treatment and to assess the need from consultation with other professionals.*

6. *Prepare accurate and concise discharge summaries.*
7. *Select the available referral resources, agencies, professionals and/or community programs to meet the client's needs.*
8. *Recognize when a client is in crisis and determine the need for additional professional assistance.*

Textbooks & Other Resources or Links

Fundamentals of Case Management Practice: Skills for the Human Services 6th ed: Nancy Summers ISBN: 978-0-357-93590-3

Cengage Customer & Sales support 1-800-354-9706

Comprehensive Case Management for Substance Abuse Treatment: (Download Free):
www.samhsa.gov 1-877-SAMHSA-7 (1-877-726-4727)

Course Requirements and Instructional Methods

Weekly Journals: Journals will be a resource for the student to be able to analyze and reflect on the reading, dialogue and content discussed. Weekly journals also count as your participation grade.

Thought Paper: There will be **one 3-page** thought paper due during the semester. Your thought paper should address ideas and concepts regarding Case management from the course text, class discussions, magazines, internet articles, research journals, and/or life experiences. Your thought paper needs to be written from your point of view (your own thoughts regarding the topic). Your thought paper must be typewritten, double space, and 12-font.

Discussion questions/Chapter Exercises: Discussion questions as well as Chapter Exercises, will be based on a topic that is relevant to the chapter of the week. Students will reply to the post providing their relevant and appropriate response. Students will also reply to two of their classmates providing further information and/or opinion on the subject.

Quizzes: Quizzes may include any or all the following types of questions: multiple choice, true-false, matching, fill-in-the-blank, and short answer essay. No makeups for quizzes will be given without prior notification and/or documentation of an emergency.

Exams: Exams will be given based on text reading, lecture materials, and multimedia presentations. No makeups for exams will be given without prior notification and/or documentation of an emergency.

Individual Research Paper: Each student will choose a topic of interest on a Therapy or a Psychological Therapy and write a research paper on the topic of your choice. Your paper must include the definition of the therapy, the history, the statistics, the goals and techniques that are used and what types of medications, if any, that can be used if needed to treat a client. Prior authorization by the instructor on the topic to be researched is needed. Paper must be typewritten, using 12-font, double-spaced, and at least 5 pages in length (not including the title and reference page), it should include at least 3 references or more.

Out of Class Assignments: The Department of Education policy states that one (1) credit hour is the amount of student work that reasonably approximates not less than one hour of class time and two (2) hours of out-of-class time per week over the span of a semester. WASC has adopted a similar requirement.

Course Grading Based on Course Objectives

Journal	150	Percentage	
		90-100%	A
Quizzes	150	89-89%	B
		70-79%	C
Exams	145	60-69%	D
Dis Questions	100	00-59%	F
Research Paper	50		
Thought Paper	30		
Participation	25		
Total: 650			

Attendance

- A student who fails to attend the first meeting of a class or does not complete the first mandatory activity of an online class will be dropped by the instructor as of the first official meeting of that class. Should readmission be desired, the student's status will be the same as that of any other student who desires to add a class. It is the student's responsibility to drop or officially withdraw from the class. See [General Catalog](#) for details.
- Regular attendance in all classes is expected of all students. A student whose continuous, unexcused absence exceed the number of hours the class is scheduled to meet per week may be dropped. For online courses, students who fail to complete required activities for two consecutive weeks may be considered to have excessive absences and may be dropped.
- Absences attributed to the representation of the college at officially approved events (conferences, contests, and field trips) will be counted as 'excused' absences.
- California Ed Code requires that a student can be removed from my roster by "dropping" them if they never attended the course and are therefore a "no show." Since this is an online course, the term "no show," is defined as if you do not complete Week One assignment by the third day of this class, you will be considered as a "no show" and will be drop from this course.
- Please do not delay in dropping, if that is your choice. Once you have completed the Introduction assignment and decide that you do not want to continue in this course, it becomes your responsibility to drop it. Please drop the course via Webstar prior to the drop deadline. Do not assume the instructor will do this for you.

Classroom Etiquette

- Electronic Devices: Cell phones and electronic devices must be turned off and put away during class, unless otherwise directed by the instructor.
- Food and Drink are prohibited in all classrooms. Water bottles with lids/caps are the only exception. Additional restrictions will apply in labs. Please comply as directed by the instructor.

- Disruptive Students: Students who disrupt or interfere with a class may be sent out of the room and told to meet with the Campus Disciplinary Officer before returning to continue with coursework. Disciplinary procedures will be followed as outlined in the [General Catalog](#).
- Children in the classroom: Due to college rules and state laws, only students enrolled in the class may attend; children are not allowed.

Online Netiquette

- What is netiquette? Netiquette is internet manners, online etiquette, and digital etiquette all rolled into one word. Basically, netiquette is a set of rules for behaving properly online.
- Students are to comply with the following rules of netiquette: (1) identify yourself, (2) include a subject line, (3) avoid sarcasm, (4) respect others' opinions and privacy, (5) acknowledge and return messages promptly, (6) copy with caution, (7) do not spam or junk mail, (8) be concise, (9) use appropriate language, (10) use appropriate emoticons (emotional icons) to help convey meaning, and (11) use appropriate intensifiers to help convey meaning [do not use ALL CAPS or multiple exclamation marks (!!!!)].

Academic Honesty

Academic honesty in the advancement of knowledge requires that all students and instructors respect the integrity of one another's work and recognize the importance of acknowledging and safeguarding intellectual property.

There are many different forms of academic dishonesty. The following kinds of honesty violations and their definitions are not meant to be exhaustive. Rather, they are intended to serve as examples of unacceptable academic conduct.

- Plagiarism is taking and presenting as one's own the writings or ideas of others, without citing the source. You should understand the concept of plagiarism and keep it in mind when taking exams and preparing written materials. If you do not understand how to "cite a source" correctly, you must ask for help.
- Cheating is defined as fraud, deceit, or dishonesty in an academic assignment, or using or attempting to use materials, or assisting others in using materials that are prohibited or inappropriate in the context of the academic assignment in question.

Anyone caught cheating or plagiarizing will receive a zero (0) on the exam or assignment, and the instructor may report the incident to the Campus Disciplinary Officer, who may place related documentation in a file. Repeated acts of cheating may result in an F in the course and/or disciplinary action. Please refer to the [General Catalog](#) for more information on academic dishonesty or other misconduct. Acts of cheating include, but are not limited to, the following: (a) plagiarism; (b) copying or attempting to copy from others during an examination or on an assignment; (c) communicating test information with another person during an examination; (d) allowing others to do an assignment or portion of an assignment; (e) using a commercial term paper service.

Additional Student Services

Imperial Valley College offers various services in support of student success. The following are some of the services available for students. Please speak to your instructor about additional services which may be available.

- **CANVAS LMS.** Canvas is Imperial Valley College's main Learning Management System. To log onto Canvas, use this link: [Canvas Student Login](#). The [Canvas Student Guides Site](#) provides a variety of support available to students 24 hours per day. Additionally, a 24/7 Canvas Support Hotline is available for students to use: 877-893-9853.
- **Learning Services.** There are several learning labs on campus to assist students through the use of computers and tutors. Please consult your [Campus Map](#) for the [Math Lab](#); [Reading, Writing & Language Labs](#); and the [Study Skills Center](#).
- **Library Services.** There is more to our library than just books. You have access to tutors in the [Study Skills Center](#), study rooms for small groups, and online access to a wealth of resources.

Disabled Student Programs and Services (DSPS)

Any student with a documented disability who may need educational accommodations should notify the instructor or the [Disabled Student Programs and Services](#) (DSP&S) office as soon as possible. The DSP&S office is located in Building 2100, telephone 760-355-6313. Please contact them if you feel you need to be evaluated for educational accommodations.

Student Counseling and Health Services

Students have counseling and health services available, provided by the pre-paid StudentHealth Fee.

- **Student Health Center.** A Student Health Nurse is available on campus. In addition, Pioneers Memorial Healthcare District provide basic health services for students, such as first aid and care for minor illnesses. Contact the IVC [Student Health Center](#) at 760-355-6128 in Room 1536 for more information.
- **Mental Health Counseling Services.** Short-term individual, couples, family and group counseling services are available for currently enrolled students. Services are provided in a confidential, supportive, and culturally sensitive environment. Please contact the IVC Mental Health Counseling Services at 760-355-6310 or in the building 1536 for appointments or more information.

Veteran's Center

The mission of the [IVC Military and Veteran Success Center](#) is to provide a holistic approach to serving military/veteran students on three key areas: 1) Academics, 2) Health and Wellness, and 3) Camaraderie; to serve as a central hub that connects military/veteran students, as well as their families, to campus and community resources. Their goal is to ensure a seamless transition from military to civilian life. The Center is located in Building 600 (Office 624), telephone 760-355-6141.

Extended Opportunity Program and Services (EOPS)

The Extended Opportunity Program and Services (EOPS) offers services such as priority registration, personal/academic counseling, tutoring, book vouchers, and community referrals to qualifying low-

income students. EOPS is composed of a group of professionals ready to assist you with the resolution of both academic and personal issues. Our staff is set up to understand the problems of our culturally diverse population and strives to meet student needs that are as diverse as our student population.

Also under the umbrella of EOPS our CARE (Cooperative Agency Resources for Education) Program for single parents is specifically designed to provide support services and assist with the resolution of issues that are particular to this population. Students that are single parents receiving TANF/Cash Aid assistance may qualify for our CARE program, for additional information on CARE please contact Lourdes Mercado, 760-355- 6448, lourdes.mercado@imperial.edu.

EOPS provides additional support and services that may identify with one of the following experiences:

- Current and former foster youth students that were in the foster care system at any point in their lives
- Students experiencing homelessness
- Formerly incarcerated students

To apply for EOPS and for additional information on EOPS services, please contact Alexis Ayala, 760-355-5713, alexis.ayala@imperial.edu.

Student Equity Program

- The Student Equity Program strives to improve Imperial Valley College's success outcomes, particularly for students who have been historically underrepresented and underserved. The college identifies strategies to monitor and address equity issues, making efforts to mitigate any disproportionate impact on student success and achievement. Our institutional data provides insight surrounding student populations who historically, are not fully represented. Student Equity addresses disparities and/or disproportionate impact in student success across disaggregated student equity groups including gender, ethnicity, disability status, financial need, Veterans, foster youth, homelessness, and formerly incarcerated students. The Student Equity Program provides direct supportive services to empower students experiencing insecurities related to food, housing, transportation, textbooks, and shower access. We recognize that students who struggle meeting their basic needs are also at an academic and economic disadvantage, creating barriers to academic success and wellness. We strive to remove barriers that affect IVC students' access to education, degree and certificate completion, successful completion of developmental math and English courses, and the ability to transfer to a university. Contact: 760.355.5736 or 760.355.5733 Building 100.
- The Student Equity Program also houses IVC's Homeless Liaison, who provides direct services, campus, and community referrals to students experiencing homelessness as defined by the McKinney-Vento Act. Contact: 760.355.5736 Building 100.

Student Rights and Responsibilities

Students have the right to experience a positive learning environment and to due process of law. For more information regarding student rights and responsibilities, please refer to the IVC [General Catalog](#).

Information Literacy

Imperial Valley College is dedicated to helping students skillfully discover, evaluate, and use information from all sources. The IVC [Library Department](#) provides numerous [Information Literacy Tutorials](#) to assist students in this endeavor.

Anticipated Class Schedule/Calendar

Date or Week	Activity, Assignment, and/or Topic	Pages/ Due Dates/Tests
08/11/2025	Introduction/Syllabus Orientation week: Must complete the orientation quiz and assignment to keep your place in this class.	You are required to read assigned chapters weekly before doing the assignments.
08/19/2025	Section 1: Foundations for Best Practice in Case Management: Chapter 1: Case Management: Definition and Responsibilities	Complete discussion questions, Chapter exercises Assigned Journals, and quizzes.
08/26/2025	Chapter 2: Ethics and Other Professional Responsibilities for Human Services Workers Facilitating Social Unity in a Diverse Society.	Class assignments homework will start on Tuesdays and end on Mondays...
09/02/2025	Chapter 3: Applying the Ecological Model: A Theoretical Foundation for Human Services Section 2: Fundamentals Principles of change. Chapter 4: How people change.	Each week you will have a new module to work on.
09/09/2025	Chapter 5: Applying the Ecological Model: a Theoretical Foundation for human Services. Chapter 6: Attitudes and Boundaries. Section 3: Effective Communication Chapter 7: Identifying Good Responses and Poor Responses	By the end of the semester, we will complete all Sections: One – Six.

Date or Week	Activity, Assignment, and/or Topic	Pages/ Due Dates/Tests
09/16/2025	Chapter 8: Listening and Responding/Quiz Chapter 9: Ask Questions/Chapter 10: Bringing Up Difficult Issues/Quiz Chapter 10: Bringing up Difficult Issues.	
09/23/2025	Chapter 11: Addressing and Disarming Anger Chapter 12: Communicating for Changes	
09/30/2025	Section 4: Meeting Clients and Assessing Their Strengths and Needs. Chapter 13: Documenting Initial Inquires. Chapter 14: The First Interview	
10/07/2025	Chapter 15: Social Histories and Assessment Forms Chapter 16: Using the DSM	
10/14/2025	Chapter 17: The Mental Status Examination	
10/21/2025	Chapter 18: Receiving and Releasing information	
10/28/2025	Section 5: Developing a Plan with the Client Chapter 19. Developing a Service Plan at the Case Management Unit. Chapter 20. Preparing for a service planning Conference or Disposition Planning Meeting.	
11/04/2025	Chapter 21: Making the Referral and Assembling the Record Chapter 22: Documentation and Recording	
11/11/2025	Section 6: Monitoring Services and Following the Client Chapter 23: Monitoring the Services or Treatment Chapter 24: Developing Goals and Objectives at the Provider Agency	
11/18/2025	Chapter 25: Terminating the Case. Chapter 26. Self-Care.	
11/25/25	Holiday Week: Thanksgiving	Thought paper And semester project is due.

Date or Week	Activity, Assignment, and/or Topic	Pages/ Due Dates/Tests
12/05/20	Final	

*****Tentative, subject to change without prior notice*****